**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 23 February 2021**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN569”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 23 February 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN569

**Nominal Issued** R 15,000,000.00

**Issue Price** 100%

**Coupon** 5.722% (3 Month JIBAR as at 23 Feb 2021 of 3.642% plus 208bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 04 September 2024

**Books Close Date** 22 February, 25 May, 25 August, 24 November

**Interest Payment Date(s)** 04 March, 04 June, 04 September, 04 December

**Last Day to Register** By 17:00 on21 February, 24 May, 24 August, 23 November

**Issue Date** 23 February 2021

**Date Convention** Following

**Interest Commencement Date** 23 February 2021

**First Interest Payment Date** 4 June 2021

**ISIN No.** ZAG000174301

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/ASN569%20PricingSupplement2302.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/ASN569%20PricingSupplement2302.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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